

Company Outlook 2025 – The Year Ahead



Executive Summary

Avon Energy Partners enters its sixth year as a leading UK-based environmental consultancy, positioned at the forefront of sustainability and climate strategy. Over the past five years, the company has built a reputation for delivering high-impact climate strategies, rooted in the latest science, incorporating net-zero roadmaps and comprehensive emissions inventories. In 2025, Avon Energy Partners stands at a critical inflection point—balancing the need to maintain strong foundations with the agility required to navigate an evolving and increasingly complex landscape.

The global climate agenda faces mounting challenges in 2025. Political shifts, particularly in major economies like the United States, threaten to slow regulatory progress and weaken corporate accountability for emissions reduction. Economic pressures and shifting energy demands, driven by rapid advancements in AI and IT, risk drawing focus back to fossil fuel dependence. At the same time, tightening ESG regulations, especially in the UK and EU, are pushing businesses to act decisively on sustainability, creating both challenges and opportunities for consultancies like Avon Energy Partners.

Internally, Avon Energy Partners faces the growing challenge of staying ahead of emerging technologies, off-theshelf software solutions, and in-house sustainability teams that are increasingly equipped to handle foundational climate reporting. This rising competition underscores the need to deliver deeper value through specialised expertise, advanced data analytics, and innovative tools. Additionally, with operational expenses, maintaining a profitable balance sheet requires a strong and diversified client pipeline and a financial buffer to safeguard against market volatility.

In response, Avon Energy Partners will focus on strengthening its core services while strategically expanding into high-potential sectors. This includes deepening engagement with the built environment, leveraging existing expertise in the food and agriculture sector through strategic partnerships, and pursuing opportunities with digital agencies and IT consultancies—industries that are seeking credible climate transition plans aligned with profit-making and sound business practices.

Innovation will be a cornerstone of Avon Energy Partners' 2025 strategy. The company will invest in developing proprietary tools and databases that harness life cycle assessments, supplier-specific emission factors, AI-driven data forecasting, and comprehensive climate transition planning systems. This internal innovation complements ongoing collaboration on external tools with key clients and ensures the company's thought leadership in climate strategy remains unmatched.

New service offerings will also be introduced to meet evolving client needs. Customised transition plans, advanced data analytics, lifecycle assessments, regulatory navigation, and innovation consulting will position Avon Energy Partners as a go-to consultancy for businesses navigating complex sustainability challenges. These services are designed to provide value beyond compliance—helping clients achieve measurable environmental impact while driving business performance.

Financial resilience remains a key focus. Avon Energy Partners will prioritise securing financing to scale innovations and maintain a safety net of at least six months' operational coverage. Strategic efforts will also target maintaining and expanding the client base while ensuring that operational growth does not compromise financial sustainability.

Looking ahead, Avon Energy Partners is committed to remaining a trusted partner in guiding businesses toward sustainable growth. By staying ahead of legislative changes, embracing innovation, and delivering unmatched expertise, the company is well-positioned to navigate the challenges and seise the opportunities that 2025 will bring.

William Clare CEnv, Founder & Director

Avon Energy Partners

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1. Key Focus Areas

In 2025, Avon Energy Partners will prioritise several strategic focus areas designed to maintain its market leadership, drive innovation, and deliver exceptional value to clients. These focus areas align with the company's mission to provide forward-thinking, science-based climate solutions while adapting to evolving market demands and regulatory landscapes.

1. Strengthening and Expanding Client Relationships

Maintaining strong, trust-based relationships with existing clients remains a cornerstone of Avon Energy Partners' success. In 2025, the company will focus on deepening engagement with current clients by offering tailored climate transition plans that balance sustainability goals with commercial viability. Simultaneously, Avon Energy Partners will pursue business development opportunities in high-growth sectors, including the built environment, digital agencies, and IT consultancies. These industries are under increasing pressure to meet ESG expectations and present significant opportunities for the company's specialised services.

2. Advancing Science-Based Targets and Net-Sero Roadmaps

The demand for credible, science-based climate strategies continues to grow. Avon Energy Partners will expand its support for clients seeking to set and achieve Science-Based Targets (SBTs) and develop comprehensive net-zero roadmaps. This includes aligning clients' transition strategies with the latest global standards and frameworks, such as the GHG Protocol and ISO verification methodologies. By staying ahead of evolving regulations and best practices, the company will ensure its clients remain compliant and competitive.

3. Expanding Service Offerings to Drive Impact and Profitability

To address growing client needs, Avon Energy Partners will introduce new service offerings that combine climate expertise with business strategy. These will include:

- **Customised Climate Transition Plans:** Tailored strategies for reducing emissions while supporting business growth.
- Advanced Data Analytics: Leveraging data-driven insights to optimise sustainability strategies and measure impact.
- Lifecycle Assessments (LCAs): Detailed product and service assessments to identify and mitigate environmental impacts across the value chain.
- **Regulatory Navigation:** Guidance on evolving ESG regulations and compliance requirements.
- **Innovation Consulting:** Helping clients integrate emerging technologies and sustainable practices into their operations.

4. Driving Innovation Through Internal Tool and Database Development

Innovation is central to staying ahead in a competitive market. Avon Energy Partners will prioritise developing proprietary tools and databases that leverage life cycle assessments, supplier-specific emissions data, AI-powered data scraping, and integrated climate transition planning. These innovations will allow the company to provide more precise, actionable insights and differentiate its services from off-the-shelf software solutions and in-house sustainability teams.

5. Upskilling and Knowledge Sharing

Investing in internal expertise is critical to delivering cutting-edge solutions. Avon Energy Partners will continue offering masterclasses and professional development opportunities to upskill its team, ensuring that employees remain at the forefront of climate science, regulatory changes, and sustainability innovations. Additionally, the company will share its knowledge externally through thought leadership, producing articles, blogs, and opinion pieces to influence industry conversations and maintain visibility as a leader in the sustainability space.

6. Financial Resilience and Operational Efficiency

Balancing growth with financial stability is a top priority. Avon Energy Partners will focus on maintaining a healthy balance sheet by managing operational costs, securing diverse revenue streams, and building a strong sales pipeline. The company aims to maintain a financial safety net covering at least six months of operations, safeguarding against market fluctuations and ensuring long-term resilience.

By concentrating on these key focus areas, Avon Energy Partners will strengthen its market position, expand its influence across new sectors, and continue to provide transformative climate solutions that drive both environmental and business success.

2. Opportunities and Strategies

Avon Energy Partners is well-positioned to seize a range of growth opportunities in 2025 by strategically expanding into new markets, innovating service offerings, and leveraging its expertise in sustainability. The company's proactive approach to evolving client needs, regulatory changes, and emerging industry trends will drive its continued success. This section outlines the key opportunities identified and the strategies Avon Energy Partners will use to maximise their impact.

1. Expansion into High-Growth Sectors

The growing demand for sustainable business practices presents a significant opportunity for Avon Energy Partners to expand its services into new sectors.

- **Built Environment:** With increased pressure on developers and construction companies to meet sustainability targets, Avon Energy Partners will offer climate transition plans and emissions reduction strategies tailored to the built environment sector. This includes supporting green building certifications, energy efficiency initiatives, and supply chain decarbonisation.
- **Digital Agencies and IT Consultancies:** The tech sector is facing growing scrutiny over its environmental impact, particularly regarding energy consumption. Avon Energy Partners will expand its services to digital agencies and IT consultancies, helping them manage their emissions, align with ESG expectations, and adopt sustainable practices that complement business growth.
- **Food and Agriculture (Strategic Partnerships):** While this sector is served through existing partnerships, Avon Energy Partners will continue to explore how to enhance its influence by supporting its partners in delivering specialised services and solutions to clients in this space.

2. Development of Proprietary Tools and Technology

Innovation in data and technology will be central to the company's strategy for differentiation and value creation.

- Advanced Data Analytics and Databases: Avon Energy Partners will invest in creating comprehensive datasets and tools that integrate life cycle assessments, supplier-specific emission factors, and AI-powered data scraping to offer clients detailed, actionable insights.
- Internal Tool Development: Building a proprietary tool will allow the company to provide clients with dynamic climate transition planning capabilities. This tool will complement external partnerships while ensuring Avon Energy Partners maintains full ownership and control over its intellectual property.
- **Predictive Analytics and Scenario Modelling:** Leveraging AI and machine learning, the company will explore predictive tools to help clients model the impacts of different sustainability strategies, enabling proactive decision-making.

3. Diversifying and Enhancing Service Offerings

To meet the growing complexity of client needs, Avon Energy Partners will expand and deepen its consulting services:

- **Customised Climate Transition Plans:** Tailored, sector-specific strategies that align environmental goals with commercial performance.
- Lifecycle Assessments (LCAs): Detailed evaluations of products, services, and operations to identify environmental impacts across supply chains and product lifecycles.
- **Regulatory Navigation:** Proactive guidance on navigating complex and changing ESG regulations to ensure compliance and competitive advantage.
- **Innovation Consulting:** Helping clients adopt cutting-edge technologies and sustainable solutions that support both environmental and business goals.
- **Upskilling and Masterclasses:** Providing clients with training and educational resources to embed sustainability across their operations.

4. Securing Strategic Financing for Growth

To scale its innovative offerings and support internal tool development, Avon Energy Partners will actively pursue financing opportunities in 2025.

- **Green Loans and Investment Partnerships:** The company will seek funding through green loans, impact investors, and other financial instruments aligned with sustainability goals.
- **Reinvestment into Innovation:** Profits will be strategically reinvested into R&D and tool development to ensure the company stays ahead of market trends.

5. Thought Leadership and Market Influence

Establishing Avon Energy Partners as a thought leader will be vital for growth and client trust.

- **Content Creation:** The company will regularly publish high-impact articles, blogs, and opinion pieces to share insights and drive conversations in the sustainability space.
- **Industry Events and Panels:** Active participation in industry events will help expand the company's network and showcase its expertise to potential clients.

By strategically targeting these opportunities, Avon Energy Partners will enhance its market presence, deepen client relationships, and deliver innovative, high-value solutions that align sustainability with business success in 2025 and beyond.

3. Risks and Mitigation

While 2025 presents exciting opportunities for growth, Avon Energy Partners must also navigate several potential risks that could impact operations and strategic goals. Proactively identifying and mitigating these risks is essential for maintaining long-term resilience and success. This section outlines key risks and the strategies the company will implement to manage them effectively.

1. Shifts in Political and Economic Priorities

Risk: Political changes and economic pressures could deprioritise climate action, particularly in regions where sustainability regulations may weaken. This shift could reduce corporate demand for climate services and impact client engagement.

Mitigation Strategy: Avon Energy Partners will diversify its client portfolio across sectors and geographies to minimise reliance on any single market or regulatory environment. Additionally, the

company will emphasise how sustainability initiatives can drive operational efficiencies and profitability, making them resilient to political and economic shifts.

2. Growing Market Competition and In-House Capabilities

Risk: The rise of in-house sustainability teams, off-the-shelf climate tools, and competing consultancies could erode Avon Energy Partners' competitive advantage.

Mitigation Strategy: To stay ahead, the company will focus on delivering highly specialised, advanced services that go beyond standard compliance solutions. Investments in proprietary tools, deep sector-specific expertise, and personalised client engagement will differentiate Avon Energy Partners from generic solutions. Continuous professional development for staff will also ensure the team remains at the cutting edge of industry knowledge.

3. Rising Operational and Employee Costs

Risk: Increasing costs related to employee compensation, recruitment, and operational expenses could pressure profit margins and financial stability.

Mitigation Strategy: Avon Energy Partners will prioritise building a six-month financial safety net to buffer against potential revenue fluctuations. The company will also diversify its revenue streams and implement cost-efficiency measures to balance growth with financial health. This includes strategic hiring, resource optimisation, and leveraging technology to streamline operations.

4. Dependence on Strategic Partnerships

Risk: Relying heavily on partnerships, particularly in the food and agriculture sector, could limit Avon Energy Partners' ability to expand independently and capture market share.

Mitigation Strategy: The company will carefully evaluate the balance between partnership-based and direct client work. While continuing to strengthen existing partnerships, Avon Energy Partners will explore opportunities to independently grow in other sectors, such as the built environment and IT consultancies.

5. Technology Development Risks

Risk: Delays or challenges in developing proprietary tools could slow innovation and limit Avon Energy Partners' ability to deliver cutting-edge solutions.

Mitigation Strategy: The company will secure dedicated financing to fund tool development, ensuring timely delivery. Partnering with experienced developers and maintaining clear project timelines will minimise delays. Additionally, Avon Energy Partners will adopt an iterative approach to development, releasing functional prototypes early and refining them based on client feedback.

6. Market Saturation and Service Overlap

Risk: The increasing number of environmental consultancies and sustainability tools could saturate the market, making differentiation harder.

Mitigation Strategy: Avon Energy Partners will focus on thought leadership and targeted marketing to establish its brand as a leader in advanced, sector-specific sustainability solutions. By showcasing success stories, publishing insightful content, and participating in industry events, the company will reinforce its unique value proposition.

4. Implementation Plan

Turning Avon Energy Partners' strategies into actionable results requires a clear, structured implementation plan. This plan ensures that the company's goals for growth, innovation, and financial resilience are achieved through coordinated efforts and measurable milestones.

1. Internal Development of Proprietary Tools

• Secure financing to fund the design and development of a comprehensive climate transition planning tool.

- Assemble an internal development team or collaborate with trusted external developers to create the tool.
- Launch the first version of the tool by the end of Q3 2025, with iterative updates based on client feedback.

2. Targeted Business Development in Key Sectors

- Identify and engage potential clients in the built environment, digital agencies, and IT consultancy sectors.
- Customise service offerings for each sector, emphasising profitability-driven climate transition plans.
- Allocate dedicated resources for outreach and relationship-building in these markets.

3. Expansion of Service Offerings

- Introduce new services such as advanced data analytics, lifecycle assessments, and regulatory navigation by mid-2025.
- Launch innovation consulting programs designed to help clients adopt cutting-edge sustainability solutions.
- Offer tailored masterclasses and workshops for clients seeking to upskill their internal teams.

4. Strengthening Financial Resilience

- Maintain a financial buffer of at least six months of operational costs.
- Diversify revenue streams by expanding into new sectors and offering premium services.
- Apply for green loans or grants to support innovation and scaling initiatives.

5. Monitoring and Adapting to Market Changes

- Implement a system for regular market analysis to stay ahead of regulatory, political, and economic shifts.
- Schedule quarterly internal strategy reviews to assess progress and adjust plans as needed.

5. Review and Monitoring

Continuous review and monitoring will be essential to ensure that Avon Energy Partners stays on track and adapts to any emerging challenges or opportunities.

1. Quarterly Strategy Reviews

- Conduct quarterly meetings to assess the progress of strategic initiatives.
- Adjust strategies and allocate resources based on performance data and market shifts.

2. Financial Health Monitoring

- Review financial performance monthly to ensure the company maintains its profitability and financial safety net.
- Monitor cash flow, operational costs, and project profitability to inform decision-making.

3. Client Feedback and Service Improvement

- Implement client feedback mechanisms to assess satisfaction and identify areas for improvement.
- Use feedback to refine services and ensure they continue to meet evolving client needs.

4. Innovation and Tool Development Milestones

- Set clear development milestones for proprietary tools and conduct regular progress evaluations.
- Pilot new tools with selected clients to gather insights for refinement.

5. Market and Regulatory Watch

- Stay informed on legislative and regulatory developments impacting sustainability and climate strategy.
- Adjust services and client recommendations in response to new requirements and industry trends.

By executing this implementation plan and maintaining rigorous monitoring processes, Avon Energy Partners will remain agile, resilient, and well-equipped to achieve its 2025 goals and beyond.

6. Conclusion

As Avon Energy Partners moves into its sixth year of operation, the company stands well-positioned to navigate the challenges and seize the opportunities that 2025 presents. The evolving global landscape, marked by political shifts, economic pressures, and rapid technological advancements, underscores the urgent need for adaptable and innovative climate solutions. Avon Energy Partners' commitment to delivering science-based, business-aligned climate strategies will continue to set the standard for environmental consultancy in the UK and beyond.

By strengthening its core services and expanding into new sectors like the built environment, digital agencies, and IT consultancies, Avon Energy Partners will diversify its market presence and reduce dependency on any single industry. This strategic expansion is complemented by the company's focus on developing proprietary tools that leverage advanced data analytics, AI-driven insights, and comprehensive lifecycle assessments— offering clients more precise and impactful sustainability solutions.

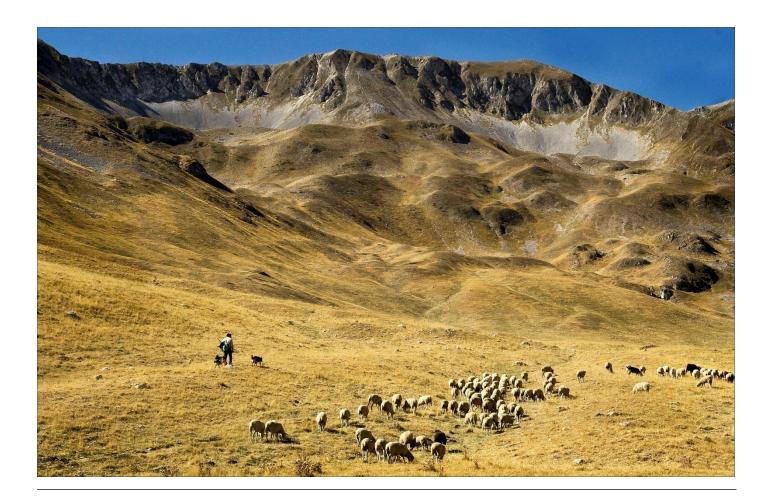
Innovation will be critical in maintaining Avon Energy Partners' competitive edge. The development of in-house tools and databases will ensure the company remains agile and capable of delivering value beyond compliance, helping clients integrate sustainability into their core business models. Additionally, the expansion of service offerings—such as customised transition plans, regulatory navigation, and innovation consulting—will enable Avon Energy Partners to provide holistic support for clients navigating increasingly complex ESG landscapes.

Financial resilience will remain a cornerstone of the company's strategy. Building a strong pipeline of sales, diversifying revenue streams, and maintaining a financial safety net will allow Avon Energy Partners to manage rising operational costs while investing in growth and innovation.

Risk management strategies are firmly in place to mitigate potential threats, from geopolitical shifts to market saturation. By staying ahead of regulatory changes, emphasising profitability in climate action, and continuously upskilling its team, Avon Energy Partners will safeguard its market leadership and deliver sustained value to clients.

Through focused execution, proactive adaptation, and a commitment to excellence, Avon Energy Partners is ready to lead its clients toward a more sustainable and profitable future. The company's strategic priorities and innovative spirit will ensure it not only meets the challenges of 2025 but emerges stronger and more impactful than ever.

Avon Energy Partners is poised to continue shaping the future of sustainable business—helping clients thrive in a world where environmental responsibility and commercial success are increasingly interconnected.



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